

Processed Chicken: National Mechanically Separated Chicken (Fri.) Agricultural Marketing Service

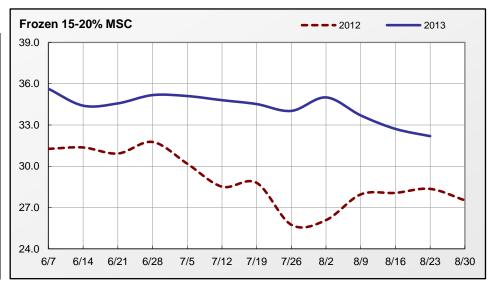
Livestock, Poultry & Grain Market News

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Schedules are normal. Industry has been making some preparations for the upcoming Labor Day holiday with slight increases in the production finished goods. The approaching 2013 contract season remains at the backs of most minds with industry watching the market closely for any developments and formulating a future strategy and position. Market activity is slow to moderate. Raw material supplies are moderate. Frame prices are steady trading between 12-15 cents FOB, mostly 12-14 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh			
Fat Content	23-Aug-13	Last Week	Last Year	23-Aug-13	Last Week	Last Year	
15% or Less							
Price Range	-	-	-	31.00 - 32.00	31.00 - 32.00	24.00-26.00	
Wtd Avg Price			-	31.67	31.71	25.50	
Volume Traded	-	-	-	184	143	163	
Volume Exported	-	-	-	-	-	-	
15-20%							
Price Range	29.00 - 36.00	30.00 - 36.00	26.00-30.00	26.00 - 34.00	27.00 - 34.00	21.00-28.00	
Wtd Avg Price	32.19	32.72	28.36	29.58	29.73	24.27	
Volume Traded	1,830	1,475	2,303	2,495	2,350	4,100	
Volume Exported	1,540	1,315	2,303	204	163	326	
20% or More							
Price Range	-	-	-	22.00	22.00	22.00	
Wtd Avg Price	-	-	-	22.00	22.00	22.00	
Volume Traded	-	-	-	41	41	82	
Volume Exported	-	-	-	-	-	-	



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jul 2013	Jun 2013	Jul 2012	Jul 2013	Jun 2013	Jul 2012
15% or Less						
Wtd Avg Price	34.00	34.00	-	32.65	32.66	25.76
Volume Traded	40	40	-	755	775	510
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.61	34.82	27.83	30.56	31.54	23.15
Volume Traded	5,020	7,151	7,907	12,301	12,775	18,068
Volume Exported	4,740	6,588	6,091	1,142	1,265	1,591
20% or More						
Wtd Avg Price	-	-	-	22.00	22.30	22.20
Volume Traded	-	-	-	245	204	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

